

Chase Investment Counsel 42nd Annual Investor Conference

MAY 12, 2015

FARMINGTON COUNTRY CLUB, CHARLOTTESVILLE, VIRGINIA

Why Washington Matters

TUESDAY, MAY 12

8:45–9:00 am **Continental breakfast available**

Ballroom

9:00–9:05 **Welcome**

Peter W. Tuz, President & Director | Chase Investment Counsel

9:05–10:00 **The Philosophic Fight for the Future of America**

John A. Allison, President & CEO | Cato Institute

10:00–10:20 **Coffee Break**

10:20–11:20 **Washington & Wealth Management:
New Challenges & Realities**

John G. Savercool, Managing Director and Senior Lobbyist |
UBS Americas Inc.

11:20–11:40 **Coffee Break**

11:40–12:30 **Investing Now for the Long Term**

Peter W. Tuz, President & Director | Chase Investment Counsel
Brian J. Lazorishak, Senior Portfolio Manager & Director |
Chase Investment Counsel
Buck Klintworth, Portfolio Manager | Chase Investment Counsel
Derwood S. Chase Jr., Founder & Chairman Emeritus |
Chase Investment Counsel

Main Dining Room

12:30–2:00 **Lunch Buffet & Economic Outlook 2015**

Raymond E. Owens, III, Policy Advisor and Senior Economist |
Federal Reserve Bank of Richmond

Questions & Answers – Chase Investment Counsel staff available following
the conference.

