

## CHASE INVESTMENT COUNSEL 47<sup>TH</sup> ANNUAL INVESTOR CONFERENCE

Will the Good Economic Times Continue, or Does Crisis Loom Ahead?

When: Wednesday, April 22, 2020

Where: Farmington Country Club

1625 Country Club Circle, Charlottesville, VA 22901

(434) 296-5661

Times: Please see times for each event below

Guest speaker bios and topics:

Stephen Moore, Distinguished Visiting Fellow, Project for Economic Growth, Institute for Economic Freedom and Opportunity, Heritage Foundation  
*Election Implications for the Economy and Stock Market* [link to bios page]

Robert F. Bruner, University Professor, Distinguished Professor of Business Administration, and Dean Emeritus of the Darden Graduate Business School  
*Myths and Realities of Financial Crises* [link to bios page]

5:00 – 6:00 pm Main Dining Room Cocktail Reception

6:10 – 6:45 pm Ballroom Welcome and Investing Now for the Long Term  
Chase Investment Counsel Team

6:45 – 7:15 pm Ballroom Election Implications for the Economy and Stock Market  
Guest speaker: Stephen Moore, Distinguished Visiting Fellow, Project for Economic Growth, Institute for Economic Freedom and Opportunity, Heritage Foundation

7:15 – 7:25 pm Break

7:25 – 8:00 pm Ballroom Myths and Realities of Financial Crises  
Guest speaker: Robert F. Bruner, University Professor, Distinguished Professor of Business Administration, and Dean Emeritus of the Darden Graduate Business School

### **Stephen Moore**

**Distinguished Visiting Fellow, Project for Economic Growth, Institute for Economic Freedom and Opportunity, Heritage Foundation**

***“Election Implications for the Economy and Stock Market”***

Stephen Moore, who formerly wrote on the economy and public policy for *The Wall Street Journal*, is the Distinguished Visiting Fellow, Project for Economic Growth, at The Heritage Foundation. Moore, who also was a member of *The Journal’s* editorial board, returned to Heritage in January 2014 -- about 25 years after his tenure as the leading conservative think tank’s Grover M. Hermann Fellow in Budgetary Affairs from 1984 to 1987.

As Distinguished Visiting Fellow at Heritage, Moore focuses on advancing public policies that increase the rate of economic growth to help the United States retain its position as the global economic superpower. He also works on budget, fiscal and monetary policy and showcases states that get fiscal houses in order.

**Robert F. Bruner**

**University Professor, Distinguished Professor of Business Administration, and Dean Emeritus of the Darden Graduate Business School**  
*“Myths and Realities of Financial Crises”*

Bob Bruner is University Professor at the University of Virginia, Distinguished Professor of Business Administration, and Dean Emeritus of the Darden Graduate Business School. He has also held visiting appointments at Harvard and Columbia Universities in the United States, and at INSEAD in France, and IESE in Spain. He is the author, co-author, or editor of more than 20 books, and has won several teaching awards. In 2012, Poets & Quants and CNNMoney/ *Fortune* named him "[Dean of the Year](#)."

As a financial economist, Bruner is best known for his research on mergers and acquisitions, corporate finance and financial crises. His books, *Case Studies in Finance* (with Kenneth Eades and Michael Schill, now in its eighth edition), *Deals from Hell* and *Applied Mergers and Acquisitions*, have helped practitioners and students toward better practice. His book published in 2007, *The Panic of 1907: Lessons Learned from the Market's Perfect Storm*, with Sean D. Carr, attracted attention for its discussion of the underpinnings of financial crises. Currently, Bruner's writing and teaching are in the areas of leadership, asset management, and financial crises.