

Chase Investment Counsel 43rd Annual Investor Conference

MAY 10, 2016

FARMINGTON COUNTRY CLUB, CHARLOTTESVILLE, VIRGINIA

Setting Your Course in a Changing Market Environment

8:45–9:00 am **Continental breakfast available**

Ballroom

9:00–9:05

Welcome

Peter W. Tuz, President & Director | Chase Investment Counsel

9:05–10:00

Managing an Endowment in Turbulent Times

Lawrence E. Kochard, CEO/CIO | University of Virginia Investment Management Company

10:00–10:20

Coffee Break

10:20–11:10

Investing Now for the Long Term Joe Thomas, Moderator

Peter W. Tuz, President & Director | Chase Investment Counsel

Buck Klintworth, Portfolio Manager | Chase Investment Counsel

Derwood S. Chase Jr., Founder & Chairman Emeritus | Chase Investment Counsel

11:10–11:30

Coffee Break

11:30–12:30

Navigating the Cyber Risk Landscape: Securing the Future in 2016 and Beyond

Jenny Menna, Vice President | Cybersecurity Partnership Executive, U.S. Bank

Main Dining Room

12:30–2:00

Lunch Buffet & Election Year Economics

Stephen K. Moore, Distinguished Visiting Fellow | Project for Economic Growth,
The Heritage Foundation

Questions & Answers – Chase Investment Counsel staff available following the conference.

